FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person* Masters Michael Willingham					2. Issuer Name and Ticker or Trading Symbol Venus Concept Inc. [VERO]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director Officer (give title below) Director Other (specify below)					
(Last) (First) (Middle) 3060 PEACHTREE ROAD NW, SUITE 1425					3. Date of Earliest Transaction (Month/Day/Year) 10/03/2024													
(Street) ATLANTA GA 30305				4. If	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting					
(City) (State) (Zip)														Perso	on 			
			I - Non-Deriva				_		ed, D	-			cia	1				
1. Title of Security (Instr. 3)			2. Transaction Date (Month/Day/Y	ear) i	2A. Deemed Execution Date, if any (Month/Day/Year)		, T	3. Transaction Code (Instr. 8)		4. Securities Acqui Disposed Of (D) (In 5)		auired (A) or (Instr. 3, 4 and		5. Amount of Securities Beneficially Owned Following Reported		6. Owner Form: D (D) or Indirect	Direct Ind Be (I) Ov	7. Nature of Indirect Beneficial Ownership (Instr. 4)
							C	ode	v	Amount	(A) or (D)	Price		Transaction (Instr. 3 and		(Instr. 4	·) (in	str. 4)
Common share	Stock, \$0.0	0001 par value p	er 10/03/202	24				S		50,901	D	\$0.525	52	184,1	22	I	Fi Li Pa Se	y Marlin and, mited artnership.
Common share	Stock, \$0.0	0001 par value p	er 10/03/202	24				S		40,434	D	\$0.525	52	146,2	257	I	Fi Li Pa Se	Marlin and II, mited artnership.
Common share	Stock, \$0.0	0001 par value p	er 10/03/202	24				S		3,695	D	\$0.525	52	13,3	64	I	Fi Li Pa Se	Marlin and III, mited artnership.
Common share	Common Stock, \$0.0001 par value per share		er 10/03/202	24				S		7,594	D \$0.5252		52	2 27,470		I M Fr		Marlin aster and ffshore II, P. See otnote ⁽⁴⁾
Common Stock, \$0.0001 par value per share			24	4			S		60,272	D	\$0.525	52	2 209,803		I VO		/ MSS C SPV P. See otnote ⁽⁵⁾	
		Tal	ble II - Derivat (e.g., pt							sposed of , converti				y Owned	d	,	'	
1. Title of 2. Derivative Conversion Security or Exercise (Month/Day/Year) if any			3A. Deemed Execution Date,	4. Trans	saction of Derivative Securitic Acquirres (A) or Dispose of (D) (Instr. 3, and 5)		mber ative rities ired osed	er 6. Date Expiration (Month/Dates d		ercisable and	7. Tit Amo Secu Unde Deriv Secu	7. Title and Amount of Securities Underlying Derivative Security (Inst 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4	Beneficial Ownershi (Instr. 4)
				Code	v	(A)	(D)	Date Exer	e rcisab	Expiration le Date	n Title	Amoun or Numbe of Shares	r					

Explanation of Responses:

- 1. These securities are held in the account of Marlin Fund, Limited Partnership, a private fund managed by Masters Capital Management, LLC ("MCM"). These securities may be deemed to be beneficially owned by MCM by virtue of its role as the general partner of Marlin Fund, Limited Partnership, and Michael Masters by virtue of his role as the controlling founder and managing member of
- 2. These securities are held in the account of Marlin Fund II, Limited Partnership, a private fund managed by MCM. These securities may be deemed to be beneficially owned by MCM by virtue of its role as the general partner of Marlin Fund II, Limited Partnership, and Michael Masters by virtue of his role as the controlling founder and managing member of MCM.
- 3. These securities are held in the account of Marlin Fund III, Limited Partnership, a private fund managed by MCM. These securities may be deemed to be beneficially owned by MCM by virtue of its role as the general partner of Marlin Fund III, Limited Partnership, and Michael Masters by virtue of his role as the controlling founder and managing member of MCM.
- 4. These securities are held in the account of Marlin Master Fund Offshore II, LP, a private fund managed by MCM. These securities may be deemed to be beneficially owned by MCM by virtue of its role as the general partner of Marlin Master Fund Offshore II, LP, and Michael Masters by virtue of his role as the controlling founder and managing member of MCM.
- 5. These securities are held in the account of MSS VC SPV LP, a private fund managed by Masters Special Situations, LLC ("MSS"). These securities may be deemed to be beneficially owned by MSS by virtue of its role as the investment manager of such private fund and as managing member of MSS VC SPV GP, LLC, the general partner of such private fund, and Michael Masters by virtue of his role as the controlling founder of MSS.

Remarks:

The Reporting Person disclaims beneficial ownership in the securities reported on this Form 4 except to the extent of his pecuniary interest, if any, therein, and this report shall not be deemed to be an admission that such Reporting Person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.

/s/ Michael Masters 10/07/2024

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.