FORM 4

obligations may continue. See Instruction 1(b)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number:	3235-0287
Estimated average bu	rden
hours per response:	0.5

Beneficial

Ownership

Partnership

(SHV)⁽⁵⁾

Check this box if no longer subject to Section 16. Form 4 or Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

	94304-1005 e) (Zip)	4. If Am	2017 iendment, Date of C Gecurities Acq			,	Line) X	vidual or Joint/Group Form filed by On Form filed by Mo Person Dwned	e Reporting Pers	on
755 PAGE MILL ROAD (Street) PALO ALTO CA	94304-1005		-	Driginal Filed (I	/lonth/Day/Yea	r)	Line)	Form filed by On Form filed by Mo	e Reporting Pers	on
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755 PAGE MILL ROAD (Street)	·		-	Driginal Filed (I	/lonth/Day/Yea	r)	Line)			
	D, SUITE A-200		-	Driginal Filed (I	/onth/Day/Yea	r)		vidual or Joint/Group) Filing (Check A	pplicable
	D, SUITE A-200	10/11/	2017							
(100)	755 PAGE MILL ROAD, SUITE A-200		2017							
(Last) (First)) (Middle)		3. Date of Earliest Transaction (Month/Day/Year) 10/11/2017			1	Officer (give title below)	Other below	r (specify v)	
1. Name and Address of Reporting Person* WHITE JAMES N			2. Issuer Name and Ticker or Trading Symbol <u>Restoration Robotics Inc</u> [HAIR]				ationship of Reportin k all applicable) Director		suer Owner	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of Derivative 3. Transaction Date 5. Number of Derivative 6. Date Exercisable and Expiration Date 8. Price of Derivative 3A. Deemed 7. Title and 9. Number of 10. 11. Nature 2. Conversion Transaction Ownership of Indirect Execution Date Amount of derivative Securities Securities Underlying Derivative Security Security (Instr. 3) or Exercise Price of if any (Month/Day/Year) Code (Instr. 8) Security (Instr. 5) Securities Beneficially Form: Direct (D) (Month/Day/Year) (Month/Day/Year) Acquired (A) or Disposed of (D) Derivative Owned or Indirect (Instr. 4) Following Reported Security (Instr. 3, 4 and 5) (Instr. 3 and 4) (I) (Instr. 4) Amount Transaction(s) (Instr. 4) Number Date Expiration of Code v (A) (D) Exercisable Date Title Shares By Ltd Convertible 10/11/2017 **J**(1) \$7 \$40,202(2) (3) (3) (3) \$40,202⁽²⁾ \$40,202 I Promissory Stock $(ROSE)^{(4)}$ Note By Ltd Convertible **I**(1) \$733,569⁽²⁾ Commor \$733,569⁽²⁾ Promissory (3) (3) (3) \$7 10/11/2017 \$733 569 T Partnership Stock

Explanation of Responses:

1. The Subordinated Convertible Promissory Note (the "Note") was originally acquired from the issuer on September 6, 2017. The conversion price was set upon the pricing of the issuer's initial public offering (the "IPO")

2. The amount reported represents the principal amount of the reporting person's Note only. Accrued interest of 5% per year based on the actual number of days elapsed through the conversion date will also convert into shares of the issuer's common stock

3. The outstanding principal and accrued interest of the Note automatically converts into shares of the issuer's common stock at the price per share available to the public as set forth in the final prospectus related to the IPO upon the closing of the IPO; if not so converted, the Note has a maturity date of September 6, 2018, at which time it will automatically convert into shares of the issuer's common stock.

4. Securities held by a limited partnership of which the reporting person is a trustee of a trust which is the general partner. The reporting person disclaims beneficial ownership in these securities except as to the reporting person's pecuniary interest therein.

5. Securities held by Sutter Hill Ventures, a California Limited Partnership ("Sutter Hill"). The reporting person is a managing director and member of the management committee of the general partner of Sutter Hill. The reporting person disclaims beneficial ownership in these securities except as to the reporting person's pecuniary interest therein.

Remarks:

Note

/s/Robert Yin, by power of

attorney

(D)

10/13/2017

(Instr. 3 and 4)

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.