FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Wachington	$D \subset$	20540
Washington,	D.C.	20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

7. Nature of Indirect Beneficial Ownership

(Instr. 4)

of Indirect Beneficial

Ownership

(Instr. 4)

T(2)(3)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 v Act of 1940

						or Sec	ction 30(h) o	of the	Investment C	omp	pany Act	of 1940							
		Reporting Person*							er or Trading		nbol				ationship of k all applica		Perso	n(s) to Issu	er
EW Healthcare Partners, L.P.				Ľ	Venus Concept Inc. [VERO]								Director		X	10% Ow	ner		
(Last)	(F	First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year)]	Officer (g	give title	X	Other (s below)	pecify				
21 WATERWAY AVENUE SUITE 225					07/12/2023									S	ee footno	otes 2	and 3		
					_ 4.	If Am	endment, D	ate o	f Original File	d (M	1onth/Da	y/Year)		6. Indi	ividual or Jo	int/Group	Filing (Check Appl	icable
(Street) THE														Line				ing Person	
WOODL	ANDS T	X	77380											X	Form file Person	ed by More	than (One Reporti	ng
(6)		N	(7:.)		- R	ule	10b5-1	(c)	Transac	tio	n Indi	ication							
(City)	(5	State)	(Zip)		-				cate that a trans				nt to a	contract	instruction or	writton play	a that ic	intended to	caticf
					_լ∟				e conditions of I						III STI UCTION OF	witten pia	i tilat is	interided to	sausty
		T	able I - Non-	Dei	rivativ	ve S	ecurities	Ac	quired, Di	sp	osed c	of, or Be	nefi	cially (Owned				
1. Title of S	Security (Ins	tr. 3)		2. Tra Date	nsactio	n	2A. Deeme Execution		3. Transactio	n		rities Acqui ed Of (D) (Ir			5. Amount Securities				7. Nati
(Month/			th/Day/	Year)	if any (Month/Day/Year)		Code (Inst	Code (Instr.		ou o. (5) (. (5) (Beneficially Owned Following			Indirect I	Benef Owne		
										,	Amount	t (A) or F		Price	Reported Transactio				(Instr.
			Table II - D	ori	, otiv,	. 50	ourities /	۸ ۵ ۵	uirod Dic	200	cod of	or Bon	ofici	ally O	(Instr. 3 ar	iu 4)			
									ontions,						wneu				
1. Title of Derivative	2. Conversion	3. Transaction Date	3A. Deemed Execution Date		4. Transac	tion	5. Number Derivative	of	6. Date Exerc		ble and	7. Title an			8. Price of Derivative	9. Numbe		10. Ownership	11. of I
Security or Exercise (Instr. 3) Price of		(Month/Day/Year)	if any (Month/Day/Year)		Code (Ins		Securities Acquired (A		(Month/Day/Year)		Derivative Secur (Instr. 3 and 4)			Security (Instr. 5)	Securities Beneficially		Form: Direct (D)	Ben Owi	
	Derivative Security						or Disposed of (D) (Instr. 3, 4 and 5)									Owned Following Reported		or Indirect (I) (Instr. 4)	
				ŀ								_		unt or		Transacti (Instr. 4)			
					Code	v	(A)	(D)	Date Exercisable	Da	piration ite	Title	Shar	ber of es					
Senior Convertible Preferred	\$4	07/12/2023	07/12/2023		P		500,000 ⁽²⁾		(1)		(1)	Common Stock	1,33	3,350	\$0.00	780,8	99	I ⁽²⁾⁽³⁾	I ⁽²⁾
Stock												Stock							L
		Reporting Person*																	
EW He	althcare l	<u>Partners, L.P.</u>																	
(Last)		(First)	(Middle)																
` ,	ERWAY AV	ENUE SUITE 2	` '																
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(Street) THE																			
WOODL	ANDS	TX	77380																
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(City)		(State)	(Zip)				-												
		Reporting Person* Partners-A, L																	
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(Last)		(First)	(Middle)																
21 WATE	ERWAY AV	ENUE SUITE 2	225																
(Street)																			
THE		TX	77380																
WOODL	ANDS																		
(City)		(State)	(Zip)																
		Reporting Person* s Fund IX-G																	
(Last)		(First)	(Middle)																
	ERWAY AV	ENUE SUITE 2																	
(Street)																			
THE WOODL	ANDS	TX	77380																

(City)	(State)	(Zip)							
1. Name and Address of Reporting Person* Essex Woodlands IX, LLC									
(Last) (First) (Middle) 21 WATERWAY AVENUE SUITE 225									
(Street) THE WOODLANDS	TX	77380							
(City)	(State)	(Zip)							

Explanation of Responses:

- 1. The shares of Senior Convertible Preferred Stock are convertible into shares of Common Stock at a ratio of 2.6667 shares of Common Stock for each share of Senior Convertible Preferred Stock at the option of the holder at any time or at the option of the Issuer under certain conditions.
- 2. The share total shown above is the aggregate amount of shares of Senior Convertible Preferred Stock purchased by EW Healthcare Partners, L.P. ("EWHP") and EW Healthcare Partners-A, L.P. ("EWHP-A") on the date set forth above. EWHP purchased 480,662 shares of the amount shown above and EWHP-A purchased 19,338 shares of the amount shown above. EWHP now holds a total of 750,697 shares of Senior Convertible Preferred Stock (convertible into 2,001,883 shares of Common Stock) of the Issuer. Stock) of the Issuer.
- 3. Essex Woodlands Fund IX-GP, L.P. (the "EW Fund IX GP"), is the general partner of each of EW Healthcare Partners, L.P. ("EWHP") and EW Healthcare Partners-A, L.P. ("EWHP-A" and together with EWHP, the "EWHP Funds"). Essex Woodlands IX, LLC (the "General Partner") is the general partner of EW Fund IX GP. The General Partner holds sole voting and dispositive power over the shares held by each of the EW Funds (the "Shares"). The managers of the General Partner are Martin P. Sutter, Scott Barry, Ron Eastman, and Petri Vainio (collectively, the "Managers") and may exercise voting and investment control over the Shares only by majority action of the Managers. Each individual Manager, the EW Funds GP and the General Partner disclaims ownership over the Shares except to the extent of his or its respective pecuniary interest therein.

Remarks:

EW Healthcare Partners, L.P.; By Essex Woodlands Fund IX-GP, L.P., its General Partner; By Essex Woodlands IX, LLC, its General Partner; By Scott Barry,

Manager P. P. 1 Manager; By Richard Kolodziejcyk, Attorney-in-Fact /s/ Richard Kolodziejcyk EW Healthcare Partners-A, L.P.; By Essex Woodlands Fund IX-GP, L.P., its General Partner; By Essex Woodlands IX, LLC, its 07/12/2023 General Partner; By Scott Barry, Manager; By Richard Kolodziejcyk, Attorney-in-Fact /s/ Richard Kolodziejcyk Essex Woodlands Fund IX-GP, L.P.; By Essex Woodlands IX, LLC, its General Partner; By 07/12/2023 Scott Barry, Manager; By Richard Kolodziejcyk, Attorneyin-Fact /s/ Richard Kolodziejcyk Essex Woodlands IX, LLC; By Scott Barry, Manager; By 07/12/2023 Richard Kolodziejcyk, Attorneyin-Fact /s/ Richard Kolodziejcyk ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.