FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Washington, D.C. 20549 | |
|------------------------|--|
|------------------------|--|

| Check this box if no longer subject to | STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP |
|--|--|
| Section 16. Form 4 or Form 5 | |
| obligations may continue. See | |
| Instruction 1(h) | Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 |

| OMB APPROVAL | | | | | | | | | |
|--------------------|-----------|--|--|--|--|--|--|--|--|
| | | | | | | | | | |
| OMB Number: | 3235-0287 | | | | | | | | |
| Estimated average | burden | | | | | | | | |
| hours ner resnonse | . 0.5 | | | | | | | | |

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1(c). Se | ee Instruction 1 | 0. | | | | | | | | | | | | | | | | | | |
|--|--|--|---|--|---|--|--|----------------|-----|--|---|---|---|---|--|--|-----------------|--|---|--|
| Name and Address of Reporting Person* Natale Anthony | | | | 2. Issuer Name and Ticker or Trading Symbol Venus Concept Inc. [VERO] | | | | | | 5. (C | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | | | | | | | |
| | | | | | | | | | | | | | Director | | | | | | | |
| (Last) (First) (Middle) | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 12/03/2024 | | | | | | | Officer (give title Other (specifically below) | | | | | ресіту | | | |
| C/O VENUS CONCEPT INC. | | | | | | | | | | | | | | | | | | | | |
| 235 YORKLAND BLVD., SUITE 900 | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | Individual or Joint/Group Filing (Check Applicable Line) | | | | | | | | | | |
| (Street) | | | | | | | | | | | | | | | filad h | y One Re | nortina | Porco | n | |
| TORON' | ГО Аб | i N | 12J 4Y8 | | | | | | | | | | | | | • | | | | |
| | | | | | | | | | | | | | | Form filed by More than One Reporting Person | | | | | | |
| (City) | (Sta | ate) (Z | Zip) | | | | | | | | | | | | | | | | | |
| | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | | |
| 1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Year) | | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | Code (Instr. | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and | | | | 5. Amount o Securities Beneficially Owned Following | | Form: Di | | rect Indirect Beneficial | | | | | |
| | | | | | Cod | | v | Amo | unt | (A) or (D) Price | | ce | Reported Transaction(s) (Instr. 3 and 4) | | | (, | | Í | | |
| Common Shares 12/03/202 | | | 12/03/2024 | | s 42,768 | | | D | \$0 | 0.3085(1) | 0(2) | | | By Partnership ⁽³⁾ | | | | | | |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | of Deriv Secu Acqu (A) of Dispo | umber cxpiration Date (Month/Day/Year) (| | | | | int of rities rlying ative rity (Instr. | 8. Price of Derivative Security (Instr. 5) | deriva Secur Benet Owne Follow Repor | rities ficially d wing rted action(s) | 10. Owne Form: Direct or Ind (I) (Ins | t (D) lirect | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | Code V (A) (D) Exerc | | Date Exercis | sable | Expira Date | | Title | Amount or Number of Shares | | | | | | | | | |

Explanation of Responses:

- 1. The sale price reported above is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$0.3016 to \$0.3151, inclusive. The reporting person undertakes to provide to Venus Concept Inc., any security holder of Venus Concept Inc., or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price within the ranges set forth in this footnote
- 2. Reflects 1:15 reverse stock split effected by the Issuer on May 11, 2023.
- 3. Held by Aperture Venture Partners III, L.P. ("Aperture III Fund"). The shares held directly by Aperture III Fund are indirectly held by its general partner, Aperture Ventures III Management, LLC ("Aperture Management III"). The managers of Aperture Management III are Anthony Natale, Eric H. Sillman, Paul E. Tierney, Jr. and Thomas P. Cooper. Mr. Natale is a member of the Issuer's board of directors and a manager of Aperture Management III. Aperture Management III and each of the managers share voting and dispositive power over the ordinary shares directly held by Aperture III Fund. The managers disclaim beneficial ownership of shares held by Aperture III Fund, except to extent of any pecuniary interest therein.

/s/ Michael Mandarello as attorney-in-fact for Anthony

12/04/2024

Natale

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.