FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(h)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Street)	C/O VENUS CONCEPT INC. 235 YORKLAND BLVD., SUITE 900 (Street) TORONTO A6 M2J 4Y8					2. Issuer Name and Ticker or Trading Symbol Venus Concept Inc. [VERO] 3. Date of Earliest Transaction (Month/Day/Year) 11/07/2019 4. If Amendment, Date of Original Filed (Month/Day/Year)								S. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner X Officer (give title Other (specify below) VP Clinical & Reg. Affairs, QA 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person					
	`		le I - Non-l	Deriva	tive S	Secu	urities	s Ac	auired. D	ispo	osed o	f. or Be	neficial	lv Owned					
1. Title of Security (Instr. 3) 2. Transa Date			. Transac	ction 2A. Deemed Execution D		ed Date	3. 4. Securit Transaction Disposed Code (Instr. 5)		rities Acquired (A) o		or 5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership				
									Code	,	Amount	(A) or (D)	Price	Reported Transact (Instr. 3 a	ion(s)		((Instr. 4)	
		7	Fable II - De						uired, Dis					Owned	,		·		
1. Title of Derivative Security (Instr. 3)	tle of 2. 3. Transaction Vative Conversion Date Execution Date (Month/Day/Year) if any		te, Tra	4. Transaction Code (Instr.		5. Number of		6. Date Exercisabl Expiration Date (Month/Day/Year)		le and			8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	ly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)		
				Co	de V	,	(A)	(D)	Date Exercisable		piration te	Title	Amount or Number of Shares						
Employee Stock Options (right to buy)	\$7.95	11/07/2019		F	Λ.	2	21,914		(1)	09/	28/2028	Common Stock	21,914	(2)	21,914	ı	D		
Employee Stock Options (right to buy)	\$5.25	11/07/2019		A	1		6,920		(3)	09/	/28/2028	Common Stock	6,920	(4)	6,920		D		

Explanation of Responses:

- 1. As of the Transaction Date, 5,934 of these options to acquire Common Stock of the Issuer are fully vested and exercisable. The remaining balance of 15,980 options vest ratably and become exercisable each month from November 28, 2019 to September 28, 2022.
- 2. Received, in connection with the merger of a wholly-owned subsidiary of Restoration Robotics, Inc. with and into Venus Concept Ltd. (the "Merger"), in exchange for an employee stock option to acquire 38,000 Venus Concept Ltd. ordinary shares for \$4.57 per share.
- 3. As of the Transaction Date, 5,189 of these options to acquire Common Stock of the Issuer are fully vested and exercisable. Of the remaining balance, 577 options vest and become exercisable quarterly from November 10, 2019 through May 10, 2020.
- 4. Received, in connection with the Merger, in exchange for an employee stock option to acquire 12,000 Venus Concept Ltd. ordinary shares with an original exercise price of \$3.00 per share.

Remarks:

/s/ Domenic Di Sisto, attorneyin-fact 11/07/2019

** Signature of Reporting Person Da

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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