FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(h)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>LaPorte Fritz L</u>						2. Issuer Name and Ticker or Trading Symbol Venus Concept Inc. [VERO]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
														X Directo	or	10% Owner			
(Last) (First) (Middle) C/O VENUS CONCEPT INC.						Date (Trans	saction (M	onth/[Day/Year)		Officer below)	(give title		Other (s below)	specify		
235 YORKLAND BLVD., SUITE 900						If Ame	endment	Date	of Original	Filed	(Month/Da	6	6. Individual or Joint/Group Filing (Check Applicable						
(Street)					-		ondinent, i	Date	or original	i iicu	(World #Bo		Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person						
TORONTO A6 M2J 4Y8																			
(City) (State) (Zip)																			
		Tak	ole I - Nor	ı-Deriv	/ativ	e Se	curities	s Ac	quired,	Dis	osed o	f, or Be	neficial	ly Owned					
1. Title of Security (Instr. 3) 2. Transa Date (Month/D						ear)	2A. Deemed Execution Date, if any (Month/Day/Year		Code (Instr.					Beneficia Owned F	es ally Following	Form:	Direct Indirect str. 4)	7. Nature of Indirect Beneficial Ownership	
						Code			v	Amount	(A) or (D)	Price	Reported Transact (Instr. 3 a	ion(s)	n(s) d 4)		(Instr. 4)		
			Table II -	Deriva	tive	Sec	urities	Acq	uired, D	ispo	sed of,	or Bene	eficially	Owned	<u> </u>				
				(e.g., p	outs,	call	s, warr	ants	s, optior	ıs, c	onvertil	ole secu	rities)						
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution I if any (Month/Day	Date,	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisal Expiration Date (Month/Day/Year)			7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficiall Owned Following Reported Transactio (Instr. 4)	Ownershi Form: Direct (D) or Indirec (I) (Instr. 4	Ownership	Beneficial Ownership (Instr. 4)	
													Amount or	1					
					Code	v	(A)	(D)	Date Exercisab		xpiration ate	Title	Number of Shares						
Employee Stock Options (right to buy)	\$5.25	11/07/2019			A		17,301		(1)	0	7/27/2025	Common Stock	17,301	(2)	17,301	ı	D		
Employee Stock Options (right to buy)	\$5.25	11/07/2019			A		11,534		(3)	0	3/06/2027	Common Stock	11,534	(4)	11,534		D		
Employee Stock Options (right to	\$7.95	11/07/2019			A		11,534		(5)	0	3/08/2029	Common Stock	11,534	(6)	11,534		D		

Explanation of Responses:

- 1. As of the Transaction Date, these options to acquire Common Stock of the Issuer are fully vested and exercisable.
- 2. Received, in connection with the merger of a wholly-owned subsidiary of Restoration Robotics, Inc. with and into Venus Concept Ltd. (the "Merger"), in exchange for an employee stock option to acquire 30,000 Venus Concept Ltd. ordinary shares with an original exercise price of \$3.00 per share.
- 3. As of the Transaction Date, 9,610 of these options to acquire Common Stock of the Issuer are fully vested and exercisable. Of the remaining balance, 962 options vest and become exercisable on each of December 6, 2019 and March 6, 2020.
- 4. Received, in connection with the Merger, in exchange for an employee stock option to acquire 20,000 Venus Concept Ltd. ordinary shares for \$3.00 per share.
- 5. As of the Transaction Date, 1,440 of these options to acquire Common Stock of the Issuer are fully vested and exercisable. Of the remaining balance, 721 options vest and become exercisable quarterly from December 8, 2019 through March 8, 2023.
- 6. Received, in connection with the Merger, in exchange for an employee stock option to acquire 20,000 Venus Concept Ltd. ordinary shares for \$4.57 per share.

Remarks:

/s/ Domenic Di Sisto, attorney-

11/07/2019

in-fact

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.