

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL	
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>ALLOY VENTURES 2002 LLC</u> (Last) (First) (Middle) 1415 HAMILTON AVE. (Street) PALO ALTO CA 94301 (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Restoration Robotics Inc [HAIR]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) <input type="checkbox"/> Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) 10/16/2017	
4. If Amendment, Date of Original Filed (Month/Day/Year)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	10/16/2017		C		12,466	A	(1)	12,466	I	See Footnote ⁽²⁾
Common Stock	10/16/2017		C		13,650	A	(1)	26,116	I	See Footnote ⁽²⁾
Common Stock	10/16/2017		C		16,643	A	(1)	42,759	I	See Footnote ⁽²⁾
Common Stock	10/16/2017		C		2,282	A	\$7	45,041	I	See Footnote ⁽²⁾
Common Stock	10/16/2017		C		461,717	A	(1)	461,717	I	See Footnote ⁽³⁾
Common Stock	10/16/2017		C		505,580	A	(1)	967,297	I	See Footnote ⁽³⁾
Common Stock	10/16/2017		C		616,446	A	(1)	1,583,743	I	See Footnote ⁽³⁾
Common Stock	10/16/2017		C		84,526	A	\$7	1,668,269	I	See Footnote ⁽³⁾
Common Stock	10/16/2017		C		474,184	A	(1)	474,184	I	See Footnote ⁽⁴⁾
Common Stock	10/16/2017		C		519,230	A	(1)	993,414	I	See Footnote ⁽⁴⁾
Common Stock	10/16/2017		C		633,094	A	(1)	1,626,508	I	See Footnote ⁽⁴⁾
Common Stock	10/16/2017		C		86,809	A	\$7	1,713,317	I	See Footnote ⁽⁴⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series A Preferred Stock	(1)	10/16/2017		C		12,466		(1)	(5)	Common Stock	12,466	(1)	0	I	See Footnote ⁽²⁾
Series A Preferred Stock	(1)	10/16/2017		C		461,717		(1)	(5)	Common Stock	461,717	(1)	0	I	See Footnote ⁽³⁾
Series A Preferred Stock	(1)	10/16/2017		C		474,184		(1)	(5)	Common Stock	474,184	(1)	0	I	See Footnote ⁽⁴⁾
Series B Preferred Stock	(1)	10/16/2017		C		13,650		(1)	(5)	Common Stock	13,650	(1)	0	I	See Footnote ⁽²⁾

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series B Preferred Stock	(1)	10/16/2017		C			505,580	(1)	(5)	Common Stock	505,580	(1)	0	I	See Footnote ⁽³⁾
Series B Preferred Stock	(1)	10/16/2017		C			519,230	(1)	(5)	Common Stock	519,230	(1)	0	I	See Footnote ⁽⁴⁾
Series C Preferred Stock	(1)	10/16/2017		C			16,643	(1)	(5)	Common Stock	16,643	(1)	0	I	See Footnote ⁽²⁾
Series C Preferred Stock	(1)	10/16/2017		C			616,446	(1)	(5)	Common Stock	616,446	(1)	0	I	See Footnote ⁽³⁾
Series C Preferred Stock	(1)	10/16/2017		C			633,094	(1)	(5)	Common Stock	633,094	(1)	0	I	See Footnote ⁽⁴⁾
Convertible Promissory Note	\$7	10/16/2017		C			\$15,888.66 ⁽⁶⁾	(6)	(6)	Common Stock	2,282	(6)	0	I	See Footnote ⁽²⁾
Convertible Promissory Note	\$7	10/16/2017		C			\$588,463.1 ⁽⁶⁾	(6)	(6)	Common Stock	84,526	(6)	0	I	See Footnote ⁽³⁾
Convertible Promissory Note	\$7	10/16/2017		C			\$604,351.76 ⁽⁶⁾	(6)	(6)	Common Stock	86,809	(6)	0	I	See Footnote ⁽⁴⁾

1. Name and Address of Reporting Person*

[ALLOY VENTURES 2002 LLC](#)

(Last) (First) (Middle)
1415 HAMILTON AVE.

(Street)
PALO ALTO CA 94301

(City) (State) (Zip)

1. Name and Address of Reporting Person*

[Alloy Ventures 2005, LLC](#)

(Last) (First) (Middle)
1415 HAMILTON AVE.

(Street)
PALO ALTO CA 94301

(City) (State) (Zip)

1. Name and Address of Reporting Person*

[Alloy Partners 2002, LP](#)

(Last) (First) (Middle)
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1. Name and Address of Reporting Person*

ALLOY VENTURES 2005 LP

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(Street)

PALO ALTO CA 94301

(City) (State) (Zip)

Explanation of Responses:

1. The shares of the Issuer's Preferred Stock automatically converted into shares of the Issuer's Common Stock, for no additional consideration, on a 1:1 basis immediately prior to the consummation of the Issuer's Initial Public Offering (the "IPO").
2. See additional Form 4 filed by Alloy Ventures 2002, LLC ("Ventures 2002") for additional members of this joint filing. The securities are directly held by Alloy Partners 2002, L.P. ("Alloy Partners 2002"). Ventures 2002, as the sole general partner of Alloy Partners 2002, may be deemed to beneficially own the securities held by Alloy Partners 2002. Craig Taylor, Douglas Kelly, John Shoch, Tony DiBona and Daniel Rubin are managing directors of Ventures 2002, and as such may be deemed to beneficially own the securities held by Alloy Partners 2002. Each Reporting Person disclaims beneficial ownership of such securities except to the extent of any pecuniary interest therein.
3. See additional Form 4 filed by Ventures 2002 for additional members of this joint filing. The securities are directly held by Alloy Ventures 2002, L.P. ("Alloy Ventures 2002"). Ventures 2002, as the sole general partner of Alloy Ventures 2002, may be deemed to beneficially own the securities held by Alloy Ventures 2002. Craig Taylor, Douglas Kelly, John Shoch, Tony DiBona and Daniel Rubin are managing directors of Ventures 2002, and as such may be deemed to beneficially own the securities held by Alloy Ventures 2002. Each Reporting Person disclaims beneficial ownership of such securities except to the extent of any pecuniary interest therein.
4. See additional Form 4 filed by Ventures 2002 for additional members of this joint filing. The securities are directly held by Alloy Ventures 2005, L.P. ("Alloy Ventures 2005"). Alloy Ventures 2005, LLC ("Ventures 2005"), as the sole general partner of Alloy Ventures 2005, may be deemed to beneficially own the securities held by Alloy Ventures 2005. Craig Taylor, Douglas Kelly, John Shoch, Tony DiBona, Daniel Rubin, Michael Hunkapiller and Ammar H. Hanafi are managing directors of Ventures 2005, and as such may be deemed to beneficially own the securities held by Alloy Ventures 2005. Each Reporting Person disclaims beneficial ownership of such securities except to the extent of any pecuniary interest therein.
5. The expiration date is not relevant to the conversion of these securities.
6. The amount reported in column 5 is the principal amount of Reporting Person's Convertible Promissory Note (the "Note"). The outstanding principal and accrued interest of the Note automatically converted into shares of the Issuer's Common Stock at the price per share available to the public as set forth in the final prospectus related to the Issuer's IPO upon the closing of the IPO.

/s/ Tony Di Bona, managing member of Alloy Ventures 2002, LLC 10/16/2017

/s/ Tony Di Bona, managing member of Alloy Ventures 2002, LLC, the general partner of Alloy Ventures 2002, L.P. 10/16/2017

/s/ Tony Di Bona, managing member of Alloy Ventures 2005, LLC 10/16/2017

/s/ Tony Di Bona, managing member of Alloy Ventures 2002, LLC, the general partner of Alloy Partners 2002, L.P. 10/16/2017

/s/ Tony Di Bona, managing member of Alloy Ventures 2005, LLC, the general partner of Alloy Ventures 2005, L.P. 10/16/2017

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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