FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| STATEMENT | OF | CHANGES | IN E | BENEFI | CIAL | OWNER | RSHIP |
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| OMB APPROVAL | | | | | | | | |
|----------------------|--------------------------|--|--|--|--|--|--|--|
| OMB Number: 3235-028 | | | | | | | | |
| Estimated average b | Estimated average burden | | | | | | | |
| hours per response: | 0.5 | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* Della Penna Domenic | | | | | 2. Issuer Name and Ticker or Trading Symbol Venus Concept Inc. [VERO] | | | | | | | (Che | elationship o ck all applica Director | able) | Perso | n(s) to Issu 10% Ow Other (s | ner | | |
|---|--|--|---------|--------------------------------|---|--|------|--|--------|---|-----------------|--|--|------------|--|--|-----|--|--|
| (Last) C/O VE | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 03/26/2021 | | | | | | | below) | | | below) | poony | | | |
| 235 YORK BOULEVARD, SUITE 900 | | | | | If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | 6 In | 6. Individual or Joint/Group Filing (Check Applicable | | | | | | |
| (Street) | то а | 6 | M2J 4Y8 | | Line) X Form filed by One | | | | | | ed by One i | ne Reporting Person ore than One Reporting | | | | | | | |
| (City) | (S | tate) | (Zip) | | | | | | | | | | 1 010011 | | | | | | |
| | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | |
| Date | | | | Transaction te onth/Day/ | Execution Date | | Date | e, Transaction Disposed C Code (Instr. | | ities Acquired (A) or d Of (D) (Instr. 3, 4 and | | 5. Amoun Securities Beneficia Owned For Reported | s Forn ally (D) o ollowing (I) (Ir | | Direct Indirect Itr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |
| | | | | | | | Code | v | Amount | (A) o (D) | r Price | Transaction(s) (Instr. 3 and 4) | | | | 1115(1.4) | | | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | |
| Derivative Conversion Date | | 3. Transaction Date (Month/Day/Year) 3A. Deemed Execution Date (Month/Day/Year) (Month/Day/Year) | | Code (Instr. | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number derivative Securities Beneficiall Owned Following Reported Transactio | ly | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |
| | | | | Code | v | (A) | (D) | Date Exercisable | | xpiration ate | Title | Amount or Number of Shares | | (Instr. 4) | /ii(ə) | | | | |
| Employee Stock Option (Right to Buy) | \$2.37 | 03/26/2021 | | A | | 150,000 | | (1) | 0: | 3/26/2031 | Common Stock | 150,000 | \$0 | 150,000 | 0 | D | | | |

Explanation of Responses:

1. The options vest with respect to 1/16th of the underlying Common Stock on each quarterly anniversary of the date of grant, subject to continued service through each applicable vesting date.

/s/ Michael Mandarello as attorney-in-fact for Domenic

03/30/2021

Della Penna

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.